



# ANNUAL REPORT 20

UNITED is the Way to COMMUNITY RESILIENCE

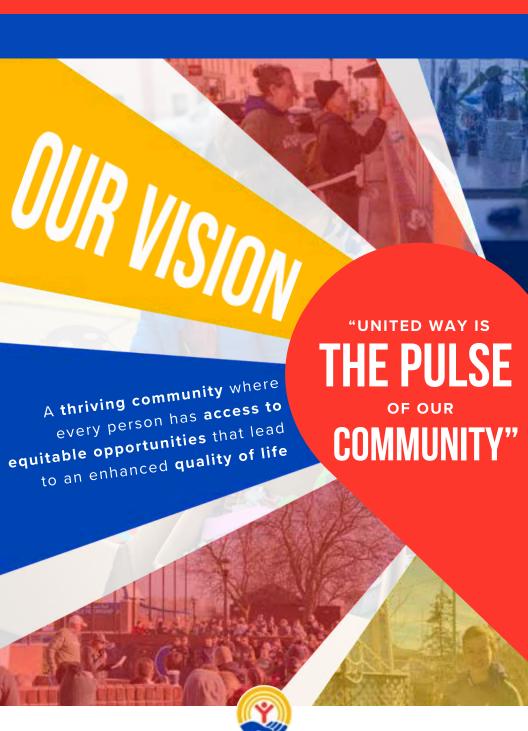
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"I AM PROUD TO REFLECT ON THE CONTINUED JOURNEY UNITED WAY OF BAY COUNTY HAS TAKEN IN 2024 TOWARDS CREATING LASTING CHANGE IN **OUR COMMUNITY...**"



"Our success is rooted in the strength of our community partnerships. By collaborating with our impact partners, other local organizations, and community members we are able to expand our reach and further enrich the programs offered in our great community. A central focus of our mission has been our commitment to ALICE families. Recognizing the unique challenges they face, our programs and our investment in the programs of our impact partners are designed to provide the essential support and resources that these families need to thrive in an increasingly complex world."

"BY EMBODYING OUR **CORE VALUE TO LIVE** UNITED. WE HAVE **FOSTERED AN** ENVIRONMENT WHERE **WE STRIVE FOR EVERY** MEMBER OF OUR COMMUNITY TO FEEL SEEN. HEARD. AND

### LIVE UNI

Together, we have embraced our shared responsibility to uplift one another, creating a vibrant, interconnected network that stands as a beacon of hope and equity. As we look to the future, our resolve to advance collective impact, forge strategic partnerships, and deliver direct, meaningful support remains unwavering. We are inspired by the progress we have made and are excited to continue working together for a community where every individual, especially our ALICE families, has the opportunity to flourish."

ounna Scharl

Corinna Scharf, UWBC Board Chair







# UWBC STAFF

#### Nicole Luczak

President & CEO

### **Meiling Wallaker**

Director of Finance

#### Michaela Garcia

Associate Director of Community Engagement

#### Marybeth Rodriguez

Community Impact Manager

#### Karen Jarmer

Administrative Assistant

### Kristen Schulz

Volunteer Coordinator

#### **Kristina Gary**

Community Resource Navigator

### **Chavonne Doyle**

Community Resource Navigator



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City of Bay City



### **OUR IMPACT**





17,476
diapers were distributed to 793 babies in Bay County through the Bay-Arenac Diaper Bank

1,089 students were provided clothing and school









569

pairs of boots were provided to children through the Warm Soles program

88,000 pounds of food distributed to our community







\$33,582

was provided in direct financial assistance to individuals in the community





\$751,591

returned to local economy through tax preparation services





615

volunteers helped beautify

28

City parks and Non-Profit Organizations through our annual **Day of Caring** event









### **OUR 2024-2026 FUNDED PARTNERS**

### SETTING B GOALS FOR A LARGER IMPACT!

### UNITED IN **PURPOSE**

**HEALTH** Create awareness and increase access to resources and services for mental health and suicide, substance-use disorders, as well as domestic violence and child abuse

EDUCATION Improve school readiness through access to affordable childcare and quality early education programs and initiatives

INCOME STABILITY Equip individuals and families with the resources and educational tools needed to achieve financial stability and have the opportunity to improve their socio-economic status



"Do-All, Inc. was able to provide me a bike and work clothing thanks to a grant from United Way Bay County. United Way Bay County funds Do-All, Inc.'s Busting Barriers to Employment program, which removes barriers to work for individuals living with disability or experiencing mental illness by providing concrete resources like work clothing or bus passes."

-Brenden, Do-All Inc client

### \$264,902

## Invested into 9 programs that support access to an overall HEALTHIER COMMUNITY



- Bay Area Women's Center
- Bay County Child and Senior Center
- Big Brothers Big Sisters of the Great Lakes Bay Region
- CAN Council of the Great Lakes Bay Region
- Catholic Family Services
- Dow Bay Area Family YMCA
- Good Samaritan Rescue Mission Youth Shelter
- Sacred Heart Rehabilitation Center

\$105,975

Invested into 7 programs that will open doors for youth opportunity & EDUCATION



- Bay County Child and Senior Center
- Big Brothers Big Sisters of the Great Lakes Bay Region
- Boys and Girls Club of the Great Lakes Bay Region
- Literacy Council of Bay County
- The ROCK Center for Youth Development
- Studio 23/ The Arts Center
- The Legacy Center for Community Success

\$129,123

Invested into **8** programs that build lasting INCOME STABILITY



- 211 Northeast Michigan
- Do-All, Inc.
- Habitat For Humanity Bay County
- Hidden Harvest
- Literacy Council of Bay County
- New Dimensions
- Sacred Heart Rehabilitation Center
- YWCA of the Great Lakes Bay Region



# Who is

42% of Bay County cannot afford the basics essentials. These households include those in poverty and ALICE (Asset Limited, Income Constrained, Employed) households. Struggling yet hidden in plain sight, households below the ALICE threshold earn above the poverty level, but less than the cost of basics.

15%

HOUSEHOLDS **BELOW THE** ALICE THRESHOLD IN **BAY COUNTY** 

**27%** 

### HARDSHIP BY AGE

**Under 25** vears old

75%

25-44 vears

26º/o

45-64 vears

42º/o

Over 65 vears nld

51%

Data Source: United For ALICE® (2025). The State of ALICE in Michigan



# WHEN WORKING ISN'T ENOUGH

Combined Earnings Needed to Afford Basics\*

\$37.28

Combined Median Wage, Two Retail Sales Workers

\$30.28

\*For a family of four with an infant and a preschooler

# UNITED WAY CONTINUES TO FIGHT FOR ALICE

### HELPING FAMILIES AND INDIVIDUALS BECOME FINANCIALLY STABLE

Data Source: United For ALICE® (2025). The State of ALICE in Michigan

\$72,852

All your (UW) efforts do make a positive difference in providing extra assistance and off-setting costs for families such as my own.

- Anonymous ALICE family

\$32,150

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**Federal** 

**Poverty Line** 

Survival Budget

\*Average cost for a family of four in Bay County\*

No words can express how grateful I am for United Way of Bay County for being able to help out when someone in the

community experienced a bad year with lots of set backs.

- Anonymous ALICE individual



# **COMMUNITY INFORMATION**

**United Way of Bay County is** committed to investing in programs that identify service gaps, and advocating for policies that aid **ALICE** families.

**EXCHANGE** 



Community Information Exchange

**EVERYONE DESERVES THE OPPORTUNITY TO BE SELF-**SUFFICIENT AND HAVE A BETTER QUALITY OF LIFE.



### THIS IS WHERE THE CIE BECOMES ESSENTIAL.

The Community Information Exchange (CIE) connects community based organizations, healthcare providers and education institutions with the capability to send direct electronic referrals. A network of Community Health Workers (CHW)'s assess each person's needs and assist with the navigation of resources to ensure they receive services. United Way, Bay-Arenac ISD, Bay County Health Department and Northeast Michigan 211 are proud to launch CONNECT UP (Bay County's CIE) with the support of Bay County and the City of Bay City, and continue to advocate for a more equitable system of care.



Community Information Exchange (CIE) is a localized effort to create and sustain the technology and relationships required to support the Social Determinants of Health (SDOH) needs of both individuals and the community.



CIE IS BASED ON A CLOSED-LOOP REFERRAL SYSTEM WHERE NO ONE FALLS THROUGH THE CRACKS

"The City of Bay City is proud to support United Way of Bay County's development of the Community Information Exchange through ARPA funding -"

"This initiative represents a critical step toward strengthening the health, stability, and resilience of our community by enhancing collaboration and improving access to essential services for our residents."

- Dana Muscott,
City Manager for The City of Bay City





**VOLUNTEERS** GAVE BACK 9, 062 HOURS

A TOTAL VALUE OF \$288, 171

### Stronger Communities Start with YOU!

- **MLK Day of Service**
- Volunteer Income Tax Assistance (VITA) Program
- Day of Caring & Wenonah Park Clean-Up
- **Global Youth Service Day**
- **Bay-Arenac Diaper Pantry**
- National Association of Letter Carriers (NALC) Stamp
  - **Out Hunger Food Drive**
- Saginaw Spirit Memorial Cup 50/50
- Food Packing with the YMCA
- Juneteenth Neighborhood Clean-Up
- Back 2 School Program
- Go Make a Difference (Go MAD) Lunches
- 9/11 Day of Service
- Michigan Sugar Distribution
- The Frances Goll Mills Warm Soles Program sponsored by Huntington Bank
- . Light up the Holidays for ALICE **AND MORE!**



### **BUSINESSES VOLUNTEERING FOR** THE BETTER

### DOW IN ACTION

With the support of DOW and partnership between the Food Bank of Eastern Michigan and United Way of Bay County, vital food distributions are now reaching families in Auburn.

"Many families in our community have to sacrifice their financial stability to afford simple care for their children. This motivated us to act and help provide peace of mind and food security to those in need in. We have completed over 7 drive-up food distribution events in Auburn, where we have consistently fed around 150 families each time." -Emily Jankowski, Dow Chemical





### Living UNITED the UBay Way!



In celebration of Juneteenth, 80 United Bay Community Credit Union staff, from multiple branches, came together with the Bay City Government and United Way to volunteer on their day off for a neighborhood revitalization project, cleaning up residential houses in their main office neighborhood, delivering food to those in need, and even got to hear about the importance of the Juneteenth holiday from the NAACP Bay City Branch!



### STATEMENT OF FINANCIAL POSITION

FOR THE YEAR ENDED DECEMBER 31, 2024

### FINANCIALS



Current Assets
Investments
Grants & ContributionsPledges Receivable
Prepaid Expenses
Investments
Property & Equipment
Other Assets
Total Assets



Current Liabilities ..... Postretirement benefit obligation ..... Net assets ..... Total liabilities & net assets .....



Campaign ..... Fundraising & Sponsorships ..... Investment gains / (losses) ..... Grants ..... Community Service Program ..... Other Revenue ..... Total Revenue & Support .....



Management & General ..... Fundraising ..... Total Expenses ......



Community Education & Communications ...... Community Investment & Planning ..... Community Services ..... Volunteer Resources ..... Total Investment into Community .....

### **ASSETS**

480,455 951,593 56.081 143,609 17,126 1,408,210 169,518

21,857 \$3,248,449

### **LIABILITIES & NET ASSETS**

275.552 20.400 2,952,497 \$3,248,229

### REVENUE

663,980 89,224 235,588 233,396 12,857 56,188 \$1,291,233

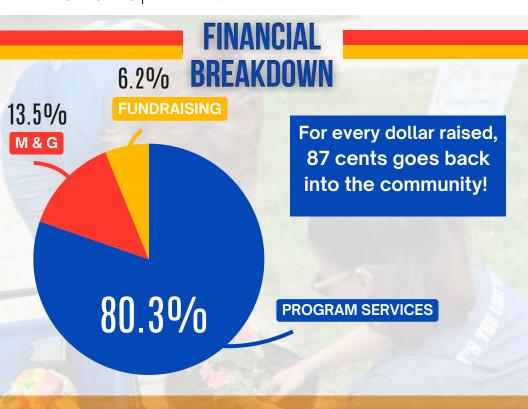
### **EXPENSES**

166,799 75,768 \$242,567

### **COMMUNITY INVESTMENT**

133,475 509,637 289,171 57,356 \$989,639





### THANK YOU TO OUR ANNUAL CORPORATE SPONSORS











Consumers Energy



**BAY REGION** 













### THANK YOU TO OUR DONORS

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Fifth Third Bank, Trustee

General Motors Powertrain

**Huntington Bank** 

of the Bay Area Communty Foundation

MERSEN USA Bn Corp /

Bay City Branch

Michigan Baseball Foundation Michigan Sugar Company

Rollin M Gerstacker Foundation

SC Johnson

Tri-Star Trust WNFM - TV

### YOUR DONATIONS HAVE MADE A LASTING IMPACT ON **BAY COUNTY!**







In celebration of Earth Day, over 600 people gathered together to complete projects across Bay County such as park clean-ups, painting, mulching and more!

DAY OF CARING - 2024





The Back 2 School program served 1,089 students in 2024, with clothing, shoes, undergarments, back packs, and essential school supplies.

BACK TO SCHOOL - 2024

United Way hosts an annual golf outing to connect businesses together to network, have fun, and make an impact in Bay County!





**GOLF-A-DAY FOR UNITED WAY - 2024** 

This city block-long dinner table provides the unique opportunity for 260+ people to enjoy the night together listening to music, hear impactful stories, and share a meal together.







THE LONGEST TABLE - 2024

### **IMPACTFUL EVENTS OF 2024**



# LIVE UNITED

@unitedwaybaycounty



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